

National Stock Exchange of India Limited**DEPARTMENT : LISTING****Download Ref. No.: NSE/CML/39972****Date : January 18, 2019****Circular Ref. No.: 0051/2019**

To All Members,

Sub: Recommencement of trading in equity shares of Odisha Cement Limited post capital reduction pursuant to NCLT Order dated May 01, 2018

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from January 22, 2019 and the designated security codes thereof shall be as specified in annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure I. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from January 22, 2019.

**For and on behalf of
National Stock Exchange of India Limited**

**Rajendra Bhosale
Manager**

**Toll Free Number
1800 266 0058**

Annexure I

Odisha Cement Limited

Symbol	DALBHARAT
Name	Odisha Cement Limited
Series	BE - Trade for Trade
Security Description	Equity shares of Rs. 2/- each post capital reduction pursuant to NCLT Order dated May 01, 2018.
ISIN*	INE00R701025
Face Value (In Rs.)	2
Paid-up Value (In Rs.)	2
No. of securities	14420947
Distinctive number range	1 to 14420947
Market lot	1
Pari Passu	Yes
Remarks	Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.
Lock in details	Not Applicable

Address of Registered Office of the Company:

Odisha Cement Limited

Dalmiapuram Lalgudi,
Dist. Tiruchirappalli,
Tamil Nadu- 621651
Tel: 04329 - 235123
Email id: corp.sec@dalmiabharat.com

Address of Corporate Office of the Company:

Odisha Cement Limited

11th & 12th Floors,
Hansalaya Building,
15, Barakhamba Road,
New Delhi – 110001
Tel: 011 - 23310121/23/24/25, 23465100
Email id: corp.sec@dalmiabharat.com

Contact Person: - Mr. Sanjeev Gemawat

Website: www.dalmiabharat.com

Email: gemawat.sanjeev@dalmiabharat.com

Financial year: 1st April to 31st March

Address of Registrar and Share Transfer Agents:

Karvy Fintech Private Limited
SEBI Regn: INR000000221
Karvy Selenium Tower B,
Plot number 31 & 32,
Gachibowli, Financial District,
Nanakramguda,
Hyderabad-500 032
Tel: 040 - 6716 2222

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.

The brief particulars of the Scheme of Arrangement and Amalgamation including capital reduction are as mentioned below:

- a) The Scheme of Arrangement and Amalgamation including capital reduction of the Company was approved by Hon'ble National Company Law Tribunal, Chennai bench vide order dated May 01, 2018.
- b) As per the scheme, the paid-up share capital of the company shall be reduced from Rs. 56,90,02,200/- divided into 5,69,00,220 equity shares of Rs.10/- each fully paid up to Rs. 2,88,41,894/- divided into 1,44,20,947 equity shares of Rs. 2/- each (post cancellation of cross-Holding of Rs. 8,49,58,546 divided into 4,24,79,273 Equity Shares of Rs. 2/- each).
- c) The Company had fixed January 8, 2019 as record date for giving effect to the reduction of share capital.

